Change of Registered Guardian Request Form



F-P- Novelou(A)				Sole/First Unit Holder							Second Unit Holder							Third Holder									
Folio Number(s)																											
Minor's Name	e:																										
Existing Regis Name:	tered Gu	ardian	ı's																								
I request Sundaram	Mutual F	und to	chang	e the re	egistere	d Guar	dian ı	unde	r the	abov	e r	mentior	ed Fo	lio no.	Pleas	se fin	nd de	etails	of t	he ne	w (Guar	dian	as r	nenti	oned	below
1. New Guardian	Details	(Refer	Instru	ıction	1)																						
Name																											
Relationship w		☐ Father ☐ Mother ☐ Others ☐ Court Appointed Legal Guardian																									
PAN & KYC Le	y)	PAN												.etter													
Communication Address				☐ New address to be updated from KYC Letter attached.																							
Reason for Cha [Please (\(\strict{} \)) on		☐ Demise of Existing Guardian ☐ By Mutual Co									Conse	onsent						☐ Court Order									
Mandatory Do as per request		 Copy of Death Certificate (duly notarized or attested by bank manager or AMC official) Self-Attested Copy of Relationship Proof of Minor with New Guardian. 								 Consent / No Objection Letter (NOC) from existing registered guardian (point 5 below). Self-Attested Copy of Relationship Proof of Minor with New Guardian. 							☐ Court Order for appointing new guardian, copy duly notarized.										
2. Go Green Serv	ices (Save	The F	uture): Pleas	e provi	de Cor	ıtact	Deta	ils of	f First	t /	Sole A	plica	nt													
E-Mail																					Т						
STD		İ	\Box	Tele	phone		T	T						N	1obi	le			T		寸		Т	Τ		十	†
I/We would like to red	ceive Acco	unt Sta	tement	s, Annu	al Repoi	ts and o	other i	inforr	natior	ı by e	ema	ail and S	MS up	odates	on n	nobi	le 🗆	Yes	□N	lo							
 3. Go Green I-PII Existing investor can restatement/capital gain sidentification Number 4. Existing Ban Please enclose (Mandatory) of 	egister their statement 2 (PIN) will b nk A/C o e an orig	IPIN (In 4x7, vie ee deem f Mino ginal c	iternet lew your ed to he er whe	Personal r portfoli ave read ere nev lled ch	Identificion and tra d, unders w guare eque la	cation N ansact o stood an dian is eaf / p	umbe nline, d agre appe	ende ook	d (O whe	R) □ rein	N	lew Gu	ardian	's Ban	k A/	C De	etail	s: <i>(R</i>	efe	r Inst	ruc	tion	4)				
Bank Name												Ва	nk Bra	ınch &	City	/											
Account No.												Ac	count	Туре													
MICR Code*												IFS	C/RT0	GS Cod	le*												
*(9-digit number n	que n	number) (*11 character code printed										ted o	on a cheque / passbook)														
Mandatory 🗆	Bankers	Attest	ation	/□ Bar	nkers L	etter (I	n Ca	se N	linor	's exi	isti	ing Bar	k A/C	is app	end	ed w	vith	New	/ Gι	ıardia	an)						
Name of the Bank					Signature with Bank's Seal:																						
Employee Code:																											
 Signature of the Existing Guardian: Consent / No Objection (NOC) (Mandatory Field))	Signature of the NEW Guardian (Mandatory Field)																
I, being the existing registered guardian of minor in the folio number(s details as mentioned above, hereby give my consent and have NO Objection and will not hold the Fund/AMC/RTA towards any liability be registering a new guardian for the minor's folio(s) as mentioned above.									NO ty by			I hereby give my consent and will not hold the Fund/AMC/RTA toward any liability by registering myself as the new guardian for the minor folio(s) as mentioned above.															
Signature of Existing Guardian												New Guardian's Signature															
Request Date												<u> </u>			P 	lace					·····	·····					<u>-</u>
Acknowledgement																			Su	nda	aram	ı Mı	ıtual	l Fun	d		
Received, subject	ceived, subject to verification, request for change of registered guardian from:																										

Checklist Mandatory documents: \square KYC Letter \square Proof of new Bank account details

Change of Registered Guardian Request Form



Please refer the instructions given below

Instruction 1

In case of Registration of PAN / KYC (Know Your Client), Mutual funds shall collect the following supporting documents:

- Self-attested PAN Copy in case of registration of PAN.
- Self-attested KYC acknowledgement copy in case of registration of KYC.

For those who are not KYC compliant, please refer the link http://www.sundarammutual.com/kyc_faqs/kyc_faqs.htm to download KYC forms and for FAQs

Instruction 2

Go Green E-Update Services: By providing details of your personal email address, you will receive your account statement by paperless mode via email, in an efficient and timely manner. You would also be contributing to the environment. The investor is deemed to be aware of security risks including interception of documents and availability of content to third parties. Sundaram Asset Management provides interesting information on the economy, markets and funds. If you wish to receive your account statement, annual report and other such updates by email, please fill in your email address overleaf. Further, by providing your mobile number, you can avail of instant SMS alerts for your transactions.

Instruction 3

Go Green Web Service Web/IPIN Services: Use Sundaram Mutual Go Green Services and get an I-PIN (Personal Identification Number) to transact online. You can keep track of your investment online at www.sundarammutual.com. To use this facility, you need to have a Unique Identification Number through Personal Identification Number (PIN) provided by Sundaram BNP Paribas Fund Services Limited, the Registrar. Choose 'Yes' to avail this facility and also make a further contribution towards the environment by helping conserve paper and trees. Applicants who request a Personal Identification Number (PIN) by ticking the 'Yes' box will be deemed to have read understood and agreed to the terms and conditions for the PIN that are available at www.sundarammutual.com. If you are an existing investor and wish to transact online without an IPIN, please register online by visiting www.sundarammutual.com.

Instruction 4

Original of any one of the following documents may be submitted, or produced for verification, or copy of the same attested by the Bank:

- Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on the face of the cheque.
- Self-attested copy of bank statement
- Bank passbook with current entries not older than 3 months
- Bank Letter duly signed by branch manager / authorized personnel